Atty

Matlak, Steven M. (for Petitioner Ronald Miller- Trustee)

Petition for Settlement of Second Account Current and Report of Trustee; and for Approval of Attorney's Fees and Costs

Age: 48			RONALD MILLER, brother and Trustee, is	NEEDS/PROBLEMS/COMMENTS:
DOB: 7/16/1966			Petitioner. Account period: 09/01/2013 - 10/31/2014	Note: Court will set status hearings as follows:
Co	nt. from		Accounting - \$65,185.09 Beginning POH - \$36,834.39	 Monday, 03/06/2017 at 9:00 a.m. in Dept. 303 for the filing of the
<u> </u>	Aff.Sub.Wit.		Ending POH - \$33,707.09	third account.
				Pursuant Local Rule 7.5, if the
✓	Verified		Bond - \$65,563.32	documents noted above is filed 10
	Inventory		(sufficient)	days prior to the dates listed, the
	PTC		Trustee - waives	hearing will be taken off calendar
	Not.Cred.		Trostee Walves	and no appearance will be required.
✓	Notice of		Attorney - \$4,358.50	
	Hrg		(per Declaration and itemization filed	
✓	Aff.Mail	w/	01/15/2015; 7.4 attorney hours; 18.70 paralegal hours;)	
	Aff.Pub.		,	
	Sp.Ntc.		Attorney Costs - \$260.00	
	Pers.Serv.		(filing fees)	
	Conf.		Wherefore, Petitioner prays that:	
	Screen		The Second Account Current and	
	Letters		Report of Trustee be settled,	
	Duties/Supp		allowed, and approved as filed,	
	Objections		and all the acts and transactions of	
	Video		Petitioner be ratified, approved and	
	Receipt		confirmed;	
	CI Report		Petitioner be authorized and directed to pay to the law firm of	
-	9202		Dowling Aaron Incorporated, his	
✓	Order		attomey, attorney's fees in the	
	Aff. Posting		amount of \$4,358.50 and	Reviewed by: LV
	Status Rpt		reimbursement for out of pocket	Reviewed on: 02/25/2015
	UCCJEA		costs in the amount of \$260.00, for a total of \$4,618.50, for their legal	Updates:
	Citation		services rendered in connection	Recommendation:
	FTB Notice		with this petition;	File 1 - Miller
			 Such other and further orders be made as the Court may deem proper. 	

Esther Kayajanian (Estate)
Bagdasarian, Gary G. (for Kirk Kayajanian-Executor)

Order to Show Cause RE: Failure to File the First or Final Account

	KIRK KAYAJANIAN, grandson, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with full IAEA and without bond on 03/26/13.	Note: Waiver of Accounting and Report
	Will look borid of 100/20/10.	of Executor; Petition for Settlement
	Minute Order of 01/26/2015 (Judge	Thereof; Waiver of Statutory Executor's
Cont. from	Petrucelli): The Court issues an Order to Show	Commissions and Attorney's Fees, and
Aff.Sub.Wit.	Cause to Gary Bagdasarian and Kirk	for Final Distribution was filed on
Verified	Kayajanian for failure to file the first or final	02/09/2015. Hearing is set for 03/19/2015.
Inventory	account. Mr. Bagdasarian and Mr.	
PTC	Kayajanian are ordered to be personally	
Not.Cred.	present in court on 03/02/2015.	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 02/25/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2 - Kayajanian

S Att∨

Larson, Timothy J. (for William T. Golden – Conservator – Petitioner)

(1) First and Final Account, Report of Conservator and Petition for its Settlement, (2) for Allowance of Attorneys' Fees and Costs, (3) Delivery of Remaining Assets to Conservatee's Beneficiaries Pursuant to Prob. C. 13100 Declaration; and

(4) Termination of Conservatorship Proceedings

DOD: 10-12-14 **WILLIAM T. GOLDEN**, Conservator with bond of NEEDS/PROBLEMS/COMMENTS: \$242,550.00, is Petitioner. 1. Need order. Account period: 6-24-13 through 10-12-14 \$255,991.65 Accounting: Beginning POH: \$180,828.34 Ending POH: \$126,420.82 Aff.Sub.Wit. Verified Account period 10-13-14 through 12-31-14 Inventory Accounting: \$135,949.75 PTC Beginning POH: \$126,420.82 Ending POH: \$123,074.76 (cash) Not.Cred. Notice of **Conservator: Waived** Hrg Aff.Mail W Attorney: \$6,491.00 (for 34 total attorney and Aff.Pub. paralegal hours at rates ranging from \$135-385 per hour, for services from 11-11-13 through Sp.Ntc. present, per separate declaration) Pers.Serv. (Note: \$5,128.50 was previously authorized per Conf. Order of 1-16-14.) Screen Letters Costs: \$435.00 (for filing this petition) **Duties/Supp** Closing: \$1,000.00 **Objections** Video Petitioner states the Conservatee died testate Receipt on 10-12-14 and requests that the CI Report conservatorship be terminated and all assets. 2620(c) subject to the payment of the above fees, be transferred to the beneficiaries of the estate Order pursuant to Probate Code §13100 declaration Aff. Posting Reviewed by: skc signed by all beneficiaries (Exhibit C). Status Rpt **Reviewed on:** 2-25-15 **UCCJEA Updates:** Petitioner prays for judgment: Recommendation: Citation 1. Approving, allowing, and settling the first FTB Notice File 3 - Steele and final account as filed; 2. Authorizing payment of the attorney's fees and costs; 3. Authorizing Conservator to withhold a reserve of \$1,000.00 for closing expenses and any liabilities that may be determined due from the conservatorship estate; and to deliver the remainder to those entitled without further Court order; 4. Authorizing transfer of all remaining property to the beneficiaries of the will pursuant to Probate Code §13100; 5. That the Conservatorship be terminated; and 6. Such further orders as the Court deems proper.

4 James C. Lyman (Det Succ)

Atty

Case No. 13CEPR00576

Takao, Emily (for James C. Lyman, Jr., Troy Sean Lyman, & Victoria Darnell Gellner –Petitioners)

Amended Petition to Determine Succession to Real Property

DC	D: 01/13/2010		
_			
Со	nt. from		
	Aff.Sub.Wit.		
✓	Verified		
√	Inventory		
	PTC		
	Not.Cred.		
1	Notice of		
	Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

JAMES C. LYMAN, JR., TROY SEAN LYMAN, and VICTORIA DARNELL GELLNER, children are petitioners.

40 days since DOD

No other proceedings

. A.&I

Will dated: 07/16/2004 – devises all property to Dorothy L. Lyman (spouse). After Dorothy L. Lyman's death all property shall be divided between James C. Lyman, Jr., Troy Sean Lyman, and Victoria Darnell Gellner.

Petitioners request Court determination that decedent's 100% interest in real property located at 3298 N. Barcus, Fresno, California pass 1/3 to James C. Lyman, Jr., 1/3 to Troy Sean Lyman, and 1/3 to Victoria Darnell Gellner.

NEEDS/PROBLEMS/COMMENTS:

- Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1).
- 2. Amended Inventory and Appraisal filed 01/22/2015 is deficient in the following areas:
 - Neither the Attorney nor the Probate Referee's signature appear on the Inventory and Appraisal.
 - Inventory and Appraisal does not contain appraisal value of the real property.

Note: The Inventory & Appraisal that was filed in accordance with the Petition to Determine Succession which was later dismissed by the Court contains white out over the appraised value of the property. It appears that the amount of the property was appraised at \$155,000.00 before the amount was changed to \$145,000.00 with no indication as to who made these changes. If the amount of the property is \$155,000.00 then this summary proceeding would not be appropriate. Court may require documentation from Probate Referee as to value of assets.

3. Notice of Hearing does not contain the correct hearing date. The date provided on the Notice of Hearing is 03/03/2015.

Reviewed by: LV Reviewed on: 02/25/2015

Updates:

Recommendation:

File 4 - Lyman

4

Standard, Donna M (for Walter Sherwood Chance – Executor)

Order to Show Cause RE: Failure to Appear and Failure to File the First Account or Petition for Final Distribution

DOD: 10/16/2011	WALTER SHERWOOD CHANCE, brother,	NEEDS/PROBLEMS/COMMENTS:
	was appointed Executor with Limited	
	IAEA authority without bond on	Need First Account or Petition for
	09/20/2013.	Final Distribution or current written
Cont. from	Letters issued on 11/02/2013.	status report pursuant to Local
Aff.Sub.Wit.	Letters issued on 11/02/2013.	Rule 7.5 which states in all matters
Verified	Minute Order of 01/12/2015: The Court	set for status hearing verified
Inventory	issues an Order to Show Cause to	status reports must be filed no
PTC	Donna Standard and Walter S. Chance	later than 10 days before the
Not.Cred.	as to why they should not be sanctioned and as to why Mr. Chance	hearing. Status Reports must
Notice of	should not be removed as Executor for	comply with the applicable code
Hrg	failure to appear and failure to file the	requirements. Notice of the status
Aff.Mail	First and Final Account. Ms. Standard	hearing, together with a copy of the Status Report shall be served
Aff.Pub.	and Mr. Chance are both ordered to	on all necessary parties.
Sp.Ntc.	be personally present in court on 03/02/2015.	orrain necessary parties.
Pers.Serv.	30,02,20.00	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report	-	
9202	4	
Order		
Aff. Posting	1	Reviewed by: LV
Status Rpt	-	Reviewed on: 02/25/2015
UCCJEA	-	Updates:
Citation	<u> </u>	Recommendation:
FTB Notice		File 5 - Chance

Atty

Kruthers, Heather H (for the Petitioner Public Guardian/guardian)

(1) First and Final Account and Report of Guardian; (2) Petition for Allowance of Compensation to Guardian and her Attorney; (3) Termination of Guardianship; and (4) Distribution

Aa	Age: 18 years PUBLIC GUARDIAN, Guardian of the			NEEDS/PROBLEMS/COMMENTS:
DOB: 10/16/1996			Estate, is petitioner.	
			·	
			Account period: 3/26/14 – 11/21/14	
Со	nt. from 01261	5	Accounting - \$45,411.40	
	Aff.Sub.Wit.		Beginning POH - \$0 Ending POH - \$35,015.90	
	Verified		Q00,010.70	
✓	Verilled		Guardian - \$3,794.92	
	Inventory		(35.77 Deputy hours @ \$96/hr and 4.75	
	PTC		Staff hours @ \$76/hr)	
	Not.Cred.			
√	Notice of			
	Hrg		Attorney - \$1,250.00	
✓	Aff.Mail	W/	(less than allowed per Local Rule)	
	Aff.Pub.		Daniel Fag. 672.00	
	Sp.Ntc.		Bond Fee - \$73.00 (o.k.)	
	Pers.Serv.		(0.k.)	
	Conf.		Court Fees - \$495.00	
	Screen		(filing fees)	
	Letters			
	Duties/Supp		Petitioner prays for an Order:	
	Objections		1. Approving, allowing and settling	
	Video		the First and Final account.	
	Receipt		2. Authorizing the guardian and	
	CI Report		attorney fees and commissions	
	9202		3. Payment of the bond fee4. Payment of court fees	
✓	Order		5. Authorizing the distribution of the	
	Aff. Posting		remaining property on hand to	Reviewed by: KT
	Status Rpt		Kassandra Higgins.	Reviewed on: 2/25/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6 - Higgins

Nike Khong Sitthi (GUARD/P)

7

Case No. 14CEPR01002

Atty Johnson, Crystal B. (for Zayra Sitthi – Step-Mother – Petitioner)
Atty Armas, J. Todd (for Tiffany D. Osterwise – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			•	
				Minute Order 1-12-15:
				Mr. Armas requests that the
	nt from 011215			Court Investigator re-interview
	Aff.Sub.Wit.			Ms. Osterwise due to her
-				speech impediment and lack of understanding the
Ě	Verified			questions that were asked.
-	Inventory			The Court so orders the re-
	PTC			interview. Ms. Osterwise may
	Not.Cred.			have supervised visitation on
~	Notice of			1/29/15 from 5pm to 8pm for
	Hrg			the minor's birthday at the
~	Aff.Mail	W		home of Ms. Wiles. Ms. Sitthi is
	Aff.Pub.			to take all necessary and time appropriate steps to become
	Sp.Ntc.			acquainted with Ms. Wiles, as
~	Pers.Serv.	W		she may be allowed to
~	Conf.			supervise visits in the future.
	Screen			·
	Letters	Χ		Note: Visitation orders were
~	Duties/Supp			previously made 11-13-14 and
~	Objections			12-4-14 (supervised visits for
	Video			mother). See Minute Orders for details.
	Receipt			dordiis.
~	CI Report			1. Need Order.
~	Clearances			2. Need Letters.
	Order	Χ		
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-25-15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 7 - Sitthi

8 Atty Leonildo Rodrigues Garcia (Spousal) Case No.

Buettner, Michael M. (for Maria L. Parreira – Daughter – Petitioner)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 7-21-95			MARIA L. PARREIRA, daughter, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	,
			No other proceedings	Petitioner has not been appointed as the personal representative of Francisca
	Aff.Sub.Wit.		Decedent died intestate	Garcia. Need appointment as personal representative for
~	Verified		Petitioner requests Court confirmation	standing to proceed with this
	Inventory		that her one-half community property	petition pursuant to Probate Code
	PTC		interest in real property located at	§13650.
	Not.Cred.		3558 S. Blythe in Fresno belongs to her, and that Decedent's one-half	
~	Notice of		community property interest in the	
	Hrg		property passes to her pursuant to	
~	Aff.Mail	W	intestate succession.	
	Aff.Pub.			
	Sp.Ntc.		Petitioner states the property which is the subject of this action is titled in the	
	Pers.Serv.		names of Leonildo Rodrigues Garcia	
	Conf.		and Francisca Garcia, husband and	
	Screen		wife, as community property.	
	Letters		Francisca's name is misspelled in the	
	Duties/Supp		deed as Fransisca Garcia. Decedent	
	Objections		died without a will. Under Probate Code §6401 (a), Francisca Garcia is	
	Video		entitled to Decedent's share of the	
	Receipt		community property under the laws	
	CI Report		intestacy. Francisca Garcia	
	9202		subsequently died on 1-24-14, but she	
~	Order		was entitled to receive Decedent's	
	Aff. Posting		one-half share of this property and Petitioner, as personal representative	Reviewed by: skc
	Status Rpt		for Francisca Garcia, is filing this	Reviewed on: 2-25-15
	UCCJEA		petition on behalf of Francisca Garcia.	Updates:
	Citation		,	Recommendation:
	FTB Notice			File 8 - Garcia
				8

Case No. 15CEPR00102

Francisca Garcia (Det Succ)

Buettner, Michael M. (for Maria L. Parreira – Daughter – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151) Atty

DO	D: 1-24-14	MARIA L. PARREIRA, daughter, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	
		40 days since DOD	This petition relies on the related Spousal Property Petition filed in 15CEPR00101 being granted,
>	Aff.Sub.Wit. Verified Inventory PTC Not.Cred.	No other proceedings Will dated 9-14-99 Petitioner requests Court determination that the decedent's 100% fee simple	which passes Decedent Leonildo Rodrigues Garcia's one-half community property interest in the real property to this decedent, Francisca Garcia. Please see Page 8 of this
~	Notice of Hrg	interest in real property located at 3558 S. Blythe in Fresno passes to her pursuant to the decedent's will.	calendar.
_	Aff.Mail		
	Aff.Pub.	-	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
_	Status Rpt		Reviewed on: 2-25-15
	UCCJEA		Updates:
	Citation	_	Recommendation:
	FTB Notice		File 9 – Garcia

Tarek K. Alameldin (Estate)

Rindlisbacher, Curtis D. (for Naglaa K. Alameldin – Sister – Administrator)

Shahbazian, Steven L. (for Roli Elsotari)

Probate Status Hearing Re: Filing Account

DOD: 11/06/06	NAGLAA K. ALAMELDIN, sister, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with full IAEA and	
	bond of \$190,000.00 on 01/02/07 .	1. Need Final Account and
		Petition for Final Distribution or
Cont. from 100412,	NAGLAA K. ALAMELDIN filed a Status	current written status report
113012, 020113,	Report of Administration of Estate and	pursuant to Local Rule 7.5
040513, 060713,	Petition to Approve First Account on	which states in all matters set
080913, 090613,	09/21/10.	for status hearing verified status
110113, 010914,		reports must be filed no later
041014, 081114,	The Petition to Approve First Account was	than 10 days before the
100914, 120114,	continued several times and the Court	hearing. Status Reports must
011215	denied the Petition with leave to Amend on 06/04/12.	comply with the applicable
Aff.Sub.Wit.	011 00/ 04/ 12.	code requirements. Notice of the status hearing, together
Verified	Minute Order from hearing on 8/6/12 set	with a copy of the Status
Inventory	this matter for status regarding filing the account.	Report shall be served on all
PTC	decoun.	necessary parties.
Not.Cred.	In June of 2013 the attorney reported that	
Notice of	the estate is waiting on funds totaling	
Hrg	\$69,425.63 from CA State Controller	
Aff.Mail	unclaimed property. In addition since	
Aff.Pub.	there was a minor beneficiary a	
Sp.Ntc.	guardianship of the estate would be needed prior to distribution.	
Pers.Serv.	needed phor to distribution.	
Conf.	Former Status Report filed 8/11/14 states	
Screen	the estate received a check in the	
Letters	amount of \$69,352.97 from the State	
Duties/Supp	Controller's office. Administrator states	
Objections	they are in the process of preparing a formal accounting and petition for final	
Video	distribution in the next 45 days.	
Receipt	distribution in the flext 45 days.	
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt X		Reviewed on: 2-25-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 - Alameldin
		10

Krbechek, Randolf (for Julie Raviscioni – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD	0: 09/01/2012	
0818	t. from 07181 314, 092214. 314, 011215	4,
	Aff.Sub.Wit.	
,	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of	
	Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf.	
	Screen	
	<u>Letters</u>	
	Duties/Supp	
	Objections	
	Video	
-	Receipt	
=	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation FTB Notice	

JULIE RAVISCIONI, daughter was appointed Administrator with full IAEA authority without bond on 05/15/2013.

Letters issued 05/16/2013

Final Inventory and Appraisal filed 11/06/2013 shows an estate valued at \$182,150.00.

Minute Order of 05/15/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.

Former Declaration of Randolf Krbechek Regarding the Status of Action and Request for Continuance filed 01/09/2015 states on 12/19/2014, Ms. Dupree filed an action to enforce her creditor's claim. The case entitled Camber Dupree v. Julie Raviscioni, Administrator, Fresno County Superior Court Case No. 14CG03809. The administrator was recently served, and a responsive pleading has not yet been filed. The complaint seeks damages against Julie Raviscioni in her capacity as administrator of this probate case. Mr. Krbechek intends to file a demurer to the complaint based on the statute of limitations, and have obtained a hearing date of 02/26/2015 in Department 503. Based thereon, a court continuance is respectfully requested on this matter until March 2015.

NEEDS/PROBLEMS/COMMENTS:

Minute Order of 01/12/2015: Mr. Krbechek represents that a demurer has been filed and is set for 02/26/2015.

 Need First Account or Petition for Final Distribution or <u>current</u> <u>written</u> status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV
Reviewed on: 02/25/2015
Updates:
Recommendation:
File 11 – Dupree

Kathernie Preisker Durley (Estate)

12

Atty

Martinez, Vincent T. (of Santa Maria for W. Laird Durley – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 06/24/2014 W. LAIRD DURLEY, son, was appointed Executor with **NEEDS/PROBLEMS/COMMENTS:** full IAEA authority without bond on 06/24/2014. 1. Need Inventory and Letters issued on 07/08/2014 Appraisal or <u>current written</u> status report pursuant to Cont. from 120115 Minute Order of 06/24/2014 set this matter for the filing Local Rule 7.5 which states in Aff.Sub.Wit. of the Inventory and Appraisal. all matters set for status Verified hearing verified status reports Former Declaration of Vincent T. Martinez Regarding Inventory must be filed no later than 10 Status of Filing Inventory and Appraisal filed **PTC** 11/21/2014 states An Inventory and Appraisal was days before the hearing. Not.Cred. prepared and first submitted to the court ordered Status Reports must comply Notice of probate referee, Steven Diebert, on 10/10/2014. In with the applicable code Hrg addition to property described in Fresno County, the requirements. Notice of the Inventory and Appraisal described property owned Aff.Mail status hearing, together with by Decedent in Santa Barbara County. Attorney Aff.Pub. a copy of the Status Report Martinez was contacted by Santa Barbara County Sp.Ntc. shall be served on all Probate Referee Ron Bock as he was given the task Pers.Serv. of appraising the Santa Barbara County property. necessary parties. Conf. During the conversation, Attorney Martinez became Screen aware of a parcel that needed to be added to the Inventory and Appraisal, and sent a corrected **Letters** Inventory and Appraisal to Mr. Diebert with a copy to **Duties/Supp** Mr. Bock. **Objections** Video Thereafter, on 11/13/2014, Mr. Martinez met with Mr. Receipt Bock at the Santa Barbara County property to show **CI Report** him the property which is agricultural land. After discussing this matter with Mr. Bock, it is apparent that 9202 a surveyor must be retained to survey the property to Order secure the proper acreage and legal description, Reviewed by: LV Aff. Posting and that the mineral interests, are engaged in an **Reviewed on:** 02/25/2015 Status Rpt effort to determine Decedent's ownership interest in **UCCJEA Updates:** those mineral interests. Citation **Recommendation: FTB Notice** File 12 - Durley Fargen Surveyors in Santa Maria have been retained to survey the property. A Final Inventory and Appraisal is expected to be filed by February 28, 2015, and request an extension of time to that date to file the Inventory and Appraisal.

Helon, Marvin T

Probate Status Hearing Re: Filing Inventory and Appraisal

Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.
Cont. from 2/9/15.
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.
Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.
Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.
Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.
Hrg Aff.Mail Aff.Pub. Sp.Ntc.
Aff.Pub. Sp.Ntc.
Aff.Pub. Sp.Ntc.
Para Carry
Pers.Serv.
Conf.
Screen
<u>Letters</u>
Duties/Supp
Objections
Video
Receipt
CI Report
9202
Order Positive Positive Provided by KT
Aff. Posting Reviewed by: KT Poviowed on: 2/25/15
Status Rpt Reviewed on: 2/25/15 UCCJEA Updates:
Citation Recommendation:
FTB Notice File 13 - Coolidge

Warson, Starr (of Lindsay, CA, for Administrator Roy Borunda)
Probate Status Hearing RE: Inventory and Appraisal

DOD: 7-26-13	ROY BORUNDA, Brother, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA without	
	bond on 11-10-14.	Need Inventory and Appraisal
		pursuant to Probate Code §8800
	Letters issued on 11-14-14.	or verified written status report
		pursuant to Local Rule 7.5.
Aff.Sub.Wit.	At the hearing on 11-10-14, the Court	
Verified	set this status hearing for the filing of the	
Inventory	Inventory and Appraisal.	
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-25-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Borunda

Motsenbocker, Gary L

Status Hearing Re: Filing of the Inventory and Appraisal

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	CONTINUED TO 5-13-15
	Per Attorney request
Cont. from	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 2-25-15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 15 - Smith

Buchanan, Timothy J. (for Executor Craig E. Howells)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 9-12-14	CRAIG E. HOWELLS, Son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with Full IAEA without bond	
	and Letters issued on 10-27-14.	Need Inventory and Appraisal
		pursuant to Probate Code §8800
	At the hearing on 11-10-14, the Court	or verified written status report
	set this status hearing for the filing of the	pursuant to Local Rule 7.5.
Aff.Sub.Wit.	Inventory and Appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-25-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Kise

Kasey Thomas Ohanian (Estate)
Ohanian, Thomas (Pro Per – Father – Special Administrator)

Probate Status Hearing RE: Receipt of Blocked Account

DOD: 2-4-14	THOMAS OHANIAN, Father, was	NEEDS/PROBLEMS/COMMENTS:
DOD. 2-4-14	appointed Special Administrator with	NEEDS/TROBLEMS/COMMENTS.
	authority to obtain the decedent's final	Need receipt for blocked
	paycheck and deposit same into a	account (MC-356).
	blocked account on 2-2-15.	
Aff.Sub.Wit.	Order to Deposit Money (\$375.59) into	
Verified	Blocked Account was filed 2-4-15.	
Inventory	At the hearing on 2-2-15, the Court set	
PTC	this status hearing for the filing of the	
Not.Cred.	receipt for blocked account.	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-25-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 - Ohanian

Pro Per Pro Per

18

Arellano, III, Jaime Gabriel (Pro Per Petitioner, father)
Gomez, Adelita (Pro Per Guardian, paternal grandmother)

Petition for Termination of Guardianship

		JAIME GABRIEL ARELLANO, III, father, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	
		ADEILTA GOMEZ, paternal grandmother, was appointed Guardian on 7/15/2014.—Proof of	Need proof of service by mail of the Notice of Hearing with a copy of the
Co	nt. from	personal service (served on 2/10/2015) was	Petition for Termination of
	Aff.Sub.Wit.	filed 2/25/2015.	Guardianship, or Consent
✓	Verified	Mother: CARA STEARNS	to Termination and Waiver of Notice, or a Declaration
	Inventory	Momor. CARA OTEARIO	of Due Diligence, for:
	PTC	Paternal grandfather: Jaime Arellano Acosta	 Cara Stearns, mother;
	Not.Cred.	Paternal grandmother: Adelita Gomez	Evanee Marie Arellano,
✓	Notice of Hrg	Maternal grandfather: Unknown	sibling, if age 12 or over; Johnathon Stearns,
	Aff.Mail	Maternal grandmother: Unknown	sibling, if age 12 or over; • Zoe Stearns, sibling, if
	Aff.Pub.		age 12 or over;
	Sp.Ntc.	~Please see Petition for details~	 Jaime Arellano Acosta,
✓	Pers.Serv.		paternal grandfather;
	Conf.	Court Investigator's Report filed 2/23/2015	 Maternal grandparents.
	Screen	states she attempted to make contact with	
	Letters	the father of the minor (the Petitioner), and	
	Duties/Supp	with the current guardian, but the numbers provided have been disconnected; an	
	Objections	investigation has not been able to be	
	Video	completed as the investigator has not been	
	Receipt	able to contact any of the parties.	
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 2/25/15
	UCCJEA		Updates: 2/26/15
	Citation		Recommendation:
	FTB Notice		File 18 - Stearnes
			1.0

19 Derek Folsom and Jordan Folsom (GUARD/P)

Case No. 14CEPR00727

Pro Per Pro Per Shirey, Amber Dawn (Pro Per Petitioner, mother)

Flores, Christina Renee (Pro Per Guardian, non-relative)

Petition for Visitation

			AMBER DAWN SHIREY, mother, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
	nt. from Aff.Sub.Wit. Verified		CHRISTINA RENEE FLORES, non-relative (girlfriend of the children's paternal uncle, JACK CARSON), was appointed Guardian on 10/16/2014. ~Please see Petition for details~	1. Proof of Service by Mail filed 2/11/2015 does not indicate that a copy of the Petition for Termination was served to Christina Renee Flores with the notice as required.
✓				2. Need proof of 15 days'
	Inventory			service prior to hearing of
-	PTC			the Notice of Hearing with a copy of the Petition for
<u> </u>	Not.Cred.			Termination pursuant to
✓	Notice of			Probate Code §§ 1460 and
	Hrg Aff.Mail	W/		1511 <u>or</u> consent and waiver
✓	All./Wall	0		of notice for: Steven Dale Folsom, father.
	Aff.Pub.			 Chester Folsom, paternal
	Sp.Ntc.			grandfather;
	Pers.Serv.			 Julie Carson, paternal grandmother;
	Conf.			 Donnie Shirey, maternal
	Screen			grandfather;
	Letters			 Sharon Shirey, maternal grandmother;
	Duties/Supp			Anthony Shirey, sibling, if
	Objections			age 12 or older.
	Video Receipt			
	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 2/25/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19 - Folsom
				19

Abigayle Jessica Bachant (GUARD/P) Case No. 14C Bachant, Jonathon Thomas (Pro Per – Adult Brother – Petitioner) Petition for Appointment of Guardian of the Person (Prob. C. 1510)

See petition for details. NEEDS/PROBLEMS/COMMENTS: Need Notice of Hearing. Notice of Hearing with a cop the petition at least 15 days provided to the hearing per Probate Constant and waiver notice or declaration of due diligence on: Inventory PTC NEEDS/PROBLEMS/COMMENTS: NEEDS/PROBLEMS/COMMENTS: NEEDS/PROBLEMS/COMMENTS: NEEDS/PROBLEMS/COMMENTS: NEEDS/PROBLEMS/COMMENTS: Need proof of personal service Notice of Hearing. Notice of Hearing. Need proof of personal service Notice of Hearing. N	y of orior ode
2. Need proof of personal service Notice of Hearing with a cope the petition at least 15 days personal service of Hearing with a cope the petition at least 15 days personal service of Hearing with a cope the petition at least 15 days personal service of the petition at least 15 days personal ser	y of orior ode
- rather of minor	
Notice of X Hrg Notice of At the proof of service of Notice of Hearing with a copy of the proof	
Aff.Mail x hearing per Probate Code §1	511
Aff Pub or consent and waiver of not	ice <u>or</u>
Sp.Ntc. declaration of due diligence - Maternal Grandfather	on:
Pers.Serv. X Joe Aragon	
- Maternal Grandmother	
Screen Cindy Aragon	
- Paternal Grandfather - Paternal Grandmother	
✓ Duties/Supp - Siblings age 12 or older: Jos	hua,
Objections Jaylynn, Jordan, and Erin	
Video Receipt 4. Petitioner's Request to Waive Fees was denied on 1-5-15.	Court
✓ CI Report Therefore, need filing fees of \$285.00 for the temporary an	d
✓ Clearances general guardianship petition	
✓ Order	
Aff. Posting Reviewed by: skc	
Status Rpt Reviewed on: 2-25-15	
✓ UCCJEA Updates:	
Citation Recommendation:	
FTB Notice File 20 - Bachant	

Atty Olive

Oliver, Brenda (pro per Petitioner/mother)

Oliver, Barney (pro per Petitioner/father)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

	Court Investigator advised rights on 2/20/15.
Aff.Sub.Wit. ✓ Verified Please see petition for details.	
✓ Verified Please see petition for details.	
Inventory Court Investigator Report filed 2/24/15.	
	I. Need Video Viewing Receipt for
PTC	both Brenda Oliver and Barney
Not.Cred.	Oliver.
✓ Notice of Hrg	
√ Aff.Mail W/	
Aff.Pub.	
Sp.Ntc.	
✓ Pers.Serv. W/	
✓ Conf. Screen	
✓ Letters	
√ Duties/Supp	
Objections	
Video X Receipt	
✓ CI Report	
9202	
√ Order	
Aff. Posting Re	Reviewed by: KT
Status Rpt Re	Reviewed on: 2/26/14
	Jpdates:
	Recommendation:
FTB Notice Fil	ile 21 - Oliver

Hinojosa, Eva Antonia (Pro Per – Petitioner – Maternal Aunt)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Ag	e: 1			NEEDS/PROBLEMS/COMMENTS:
	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred.		Please see petition for details	 NEEDS/PROBLEMS/COMMENTS: Need Notice of Hearing. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: Manuel Jurado (Father) Alesha Flores
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
✓	Conf. Screen			
1	Letters			
√	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 02/26/2015
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 22 - Jurado

Pro Per Cason, Jon Lee (Pro Per Petitioner, son)

Petition for Probate for Letters of Administration

requests appointment as Administrator without bond. Cont. from	DOD: 12/11/2014	JON LEE CASON, son, is Petitioner and	NEEDS/PROBLEMS/COMMENTS:	
Aff. Sub. Wift. / Verified Decedent died intestate? OR Inventory Not.Cred. Not.Cred. Notice of X Hrg X Aff. Pub. X Sp.Ntc. Pers.Serv. Conf. Screen Y J Letters / Duties/Supp Objections Video Receipt CI Report Video Receipt CI Report P202 Aff. Posting Status Rpf UCCSEA Aff. Posting Status Rpf Status Rpf Status Rpf UCCSEA CI Inventory OR Will dated 1/13/2008? I tem 2(d)(1) of the Petition states that Petitioner requests bond not be required without stating a reason for the request by marking a selection in Item 3(d) of the Petition. 2. Need Notice of Petition to Administer Estate: and proof of mailed notice pursuant to Probate Code § 8110 for the following person: Daren Joseph Cason, [relationship unspecified in Item 8 of the Petition]. 3. Need Afficavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 4. Item 3(c)(5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances on the real property, rather than stating "unknown" encumbrances on the real property, rather than stating "unknown" encumbrances on the real property, rather than stating "unknown" encumbrances on the real property, rather than stating "unknown" encumbrances on the real property of the encumbrance o	Cont trans	without bond.	request IAEA authority; however, Item 2(c) of the <i>Petition</i> requests full IAEA	
Verified Decedent died intestate? Iuli IAEA autnority to administer this estate.	l 		·	
Inventory	1 1 1 1	Decedent died intertato?	full IAEA authority to administer this	
PTC	√ Verified	Decedent died intestate:	estate.	
Not.Cred. Notice of X Hrg		OR	1 Item 2(d)(1) of the Petition states	
Nofice of X Hrg		N/31		
Hrg Aff.Mail X Aff.Pub. X Sp.Ntc. Pers.Serv. Conf. Screen Video Receipt CI Report 9202 ✓ Order Probate Referee: Rick Smith Rff. Posting Status Rpt UCCJEA Citation Fublication Fundamental Residence — Fresno Publication — Need Residence — Fresno Publication Publication — Need Status Rpt — S150,000.00 Recile property — \$150,000.00 Recile property — \$150,000.00 Recile property — \$150,000.00 Recile property — Sunknown — Frobate Referee: Rick Smith		Will dated 1/13/2008 ?	· ·	
Aff. Mail X Aff. Pub. X Sp. Ntc. Pers. Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt Laff. Posting Status Rpt UCCJEA Citation Residence — Fresno Need Need Need Fresno Need Need Need Need Need Need Petition. Need Notice of Petition to Administer Estate and proof of mailed notice pursuant to Probate Code § 8110 for the following person: Darren Joseph Cason, [relationship unspecified in Item 8 of the Petition]. Need Affidavit of Publication pursuant to Probate Code § 8 8120 – 8124, and Local Rule 7.9. 4. Item 3(c) (5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order or the Court to determine the amount of bond that may be fixed, if Court orders bond. ¬Please see additional page~ Reviewed by: Reviewed on: Updates: Recommendation:			, , ,	
Aff.Pub. X Sp.Ntc. Pers.Serv. Personal property - \$150,000.00 Real property - \$150,00		Residence — Fresno	· ·	
Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections CI Report 700 P202 ✓ Order Aff. Posting Status Rpt Letters Aff. Posting Status Rpt UCCJEA Conf. Screen Status Rpt Letters Fersonal property - \$150,000.00 Real property - \$150,000.00 Sunknown - \$1550,000.00 Administer Estate and proof of mailed notice pursuant to Probate Code § 8110 for the following person: Daren Joseph Cason, [relationship unspecified in Item 8 of the Petition]. Need Afficavit of Publication pursuant to Probate Code § 8 8120 – 8124, and Local Rule 7.9. 4. Item 3(c)(5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ~Please see additional page~ Reviewed by: Reviewed on: Updates: Recommendation:		Publication — Need	Pellilon.	
Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters Objections Cl Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Conf. Conf. Screen			2. Need Notice of Petition to	
Conf. Screen Total Total Sunknown		Estimated value of the Estate:	· ·	
Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Votation Red property - \$\frac{\text{s unknown}}{\text{-}} \cdot \frac{\text{s unknown}}{\text{-}} \cdot \frac{\text{s unknown}}{\text{-}} \cdot \frac{\text{s unknown}}{\text{letters}} \text{person:} - \$\frac{\text{s unknown}}{\text{letters}} \text{person:} - \$\text{Daren Joseph Cason, [relationship unspecified in Item 8 of the Petition].} 3. Need Affidavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 4. Item 3(c)(5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ~Please see additional page~ Reviewed by: Reviewed on: Updates: Recommendation:			· ·	
 ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Objections Probate Referee: Rick Smith * Daren Joseph Cason, [relationship unspecified in Item 8 of the Petition]. 3. Need Affidavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 4. Item 3(c) (5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ~Please see additional page~ Reviewed on: Updates: Recommendation: 				
Duties/Supp	<u> </u>	Total - +\$150,000.00	·	
Duties/Supp			· ·	
Video Receipt CI Report 9202 √ Order Aff. Posting Status Rpt UCCJEA CI Report 3. Need Affidavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 4. Item 3(c) (5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ~Please see additional page~ Reviewed by: Reviewed on: UCCJEA Citation CITATION Publication Publication Alica Publication Need Affidavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 4. Item 3(c) (5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ~Please see additional page~ Reviewed by: Reviewed on: UCCJEA Citation	✓ Duties/Supp			
Receipt CI Report 9202 ✓ Order 4. Item 3(c) (5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ∼Please see additional page∼ Aff. Posting Status Rpt UCCJEA Citation Pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 4. Item 3(c) (5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ∼Please see additional page∼ Reviewed by: Reviewed on: Updates: Recommendation:	Objections	Probate Referee: Rick Smith		
CI Report 8120 – 8124, and Local Rule 7.9. 9202 ✓ Order 4. Item 3(c)(5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond.				
9202 ✓ Order 4. Item 3(c)(5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ∼Please see additional page∼ Reviewed by: Status Rpt UCCJEA Updates: Recommendation:				
4. Item 3(c) (5) of the Petition should but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. - Please see additional page~ Aff. Posting Status Rpt UCCJEA Updates: Recommendation:			8120 - 8124, and Local Rule 7.9.	
but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond. ~Please see additional page~ Aff. Posting Status Rpt UCCJEA Updates: Recommendation:			4 Item 3(c)(5) of the Petition should	
Status Rpt UCCJEA Uitation Reviewed on: Updates: Recommendation:	√ Order		but does not provide an estimate of the encumbrances on the real property, rather than stating "unknown" encumbrances, in order for the Court to determine the amount of bond that may be fixed, if Court orders bond.	
UCCJEA Updates: Citation Recommendation:	Aff. Posting		Reviewed by:	
Citation Recommendation:				
	 			
FTB Notice				
	FTB Notice		File 23 - Schmidt	

Additional Page 23, Joanne Dorothy Schmidt (Estate) Case No. 15CEPR00091

- 5. Item 3(e) of the *Petition* is marked both at item (e)(1) stating Decedent died intestate, and at item (e)(2) stating a copy of Decedent's handwritten Will dated 1/13/2008 is attached. The following deficiencies must be cured, as applicable:
- Need the original of Decedent's handwritten Will to be deposited with the Court;
- Need a copy of Decedent's handwritten Will to be attached to the Petition;
- Need typewritten copy of Decedent's handwritten Will to be attached to the Petition;
- If Decedent had a handwritten Will that can be proved sufficiently for the Court to admit the Will to probate as a holographic Will, the *Petition* must be amended to request appointment as <u>Administrator</u> with Will Annexed, based upon the marking of Item f(1)(b) stating that no executor is named in the Will.
- 6. Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.
- 7. Item 8 of the Petition does not state the relationship to Decedent of DAREN JOSEPH CASON.

Atty

Atty Ferri, Sabino J.L. (Pro Per – Co-Executor – Petitioner)

Ferri, Pasqua Carmela (Pro Per – Co-Executor – Petitioner)

First Report of Executor on Waiver of Accounting and Petition for Approval

DO	D: 5-23-12		SABINO J.L. FERRI and PASQUA CARMELA	NEEDS/PROBLEMS/COMMENTS:
			FERRI, Co-Executors with Full IAEA without	
			bond, are Petitioners.	
				Note to Co-Executors: This petition
			Accounting is waived.	does not address whether notice is
	Aff.Sub.Wit.		I&A: \$460.924.85	required or has been served yet pursuant to Probate Code §9202(a),
>			POH: \$129,398.99 cash plus real property	(b), and (c) on state agencies
	Verified		1 On: \$127,976.77 cash plos real property	including the Dept. of Health Care
*	Inventory		Petitioners state the estate will be ready	Services, the Victim Compensation
>	PTC		for closing as soon as the escrow closes	Board, and Franchise Tax Board.
>	Not.Cred.		for the sale of the residence. At that time,	·
\	Notice of		the estate will consist entirely of cash	This does not affect this petition, but
	Hrg		which will be divided among the	notice will need to be addressed in
>	Aff.Mail		beneficiaries pursuant to the will. It is	the petition for distribution. If any
	Aff.Pub.		anticipated that escrow will close by	notice pursuant to this section is
	Sp.Ntc.		March 31, 2015. Shortly thereafter, a	required but has not already been
	Pers.Serv.		petition for final distribution will be filed with the Court.	served, the Co-Executors may wish
	Conf.		with the Court.	to address right away so that it does not hold up final distribution.
	Screen		Consents to the sale of the house and	does not note up inter distribution.
~	Letters		vehicle were filed by all beneficiaries.	
	Duties/Supp		vernele viere med by an beneficialies.	Note: The Court will set further status
			Petitioners pray for an order:	hearing as follows:
	Objections		1. Approving and confirming the acts of	
	Video		Petitioners as Co-Executors of the	Monday, June 29, 2015 for the
	Receipt		Estate; and	filing of the petition for final
	CI Report		2. For such other and further relief as	distribution
	9202	Χ	may be just, equitable, and proper.	
~	Order			If the petition is filed, this status
				hearing will be taken off calendar.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed by: 3NC Reviewed on: 2-26-15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice	Х		File 24 - Ferri
	TID NOICE	^		24

Atty

Case No. 15CEPR00154

Ace Benjamin Milam (GUARD/P) Case Margosian, Michael (for Petitioners Elizabeth Allen and Keith P. Allen)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

	GENERAL HEARING 4/16/15	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of X Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. X Conf. Screen Letters Duties/Supp Objections Video	GENERAL HEARING 4/16/15 ELIZABETH ALLEN, paternal grandmother, and KEITH ALLEN, paternal step-grandfather, are petitioners. Please see petition for details.	-
Receipt		
CI Report		
√ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/25/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1 - Milam